

No. 1511.7/2024/KBC-CK

Bac Ninh, November 15th, 2024

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- **The State Securities Commission;**
- **Ho Chi Minh City Stock Exchange;**
- **Esteemed Shareholders.**

1. Name of organization: Kinh Bac City Development Holding Corporation

- Stock code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Phone No: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbacity.vn

Website: <http://www.kinhbacity.vn>

2. Contents of information to be announced:

Pursuant to the current regulations on information disclosure on the stock market, Kinh Bac City Development Holding Corporation ("**KBC**") would like to announce information **about the implementation of share private placement plan and registration document to submit** as follows:

The BOD unanimously agreed to issue:

- (i) The BOD's Resolution No. 1511/2024/KBC/NQ-HDQT approving the implementation of the share private placement plan, the list of subjects to be offered for sale and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises;
- (ii) The BOD's Resolution No. 1511.1/2024/KBC/NQ-HDQT approving the plan to ensure the placement of shares to meet the foreign ownership rate
- (iii) The BOD's Resolution No. 1511.2/2024/KBC/NQ-HDQT approving the registration dossier for private placement of shares

3. This information has been published on the company's website since 15/11/2024 at the link <http://www.kinhbacity.vn>.

We hereby commit that the information disclosed above is true and are fully responsible for the legal content of the published information.

Attachments:

Full documents in section 2

**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION**
Persons to disclose information
Chairman of the Board of Directors

(signed and stamped)

Dang Thanh Tam

No. 1511/2024/KBC/NQ-HDQT

Bac Ninh, November 15, 2024

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approving the implementation of the share private placement plan, the list of subjects to be offered for sale and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises)

BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and documents amending, supplementing and guiding the implementation;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26/11/2019 and guiding documents;
- Pursuant to the Government's Decree No. 155/2020/ND-CP dated December 31, 2020 detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to the Business Registration Certificate No. 2300233993 of Kinh Bac City Development Holding Corporation, first registered on March 27, 2002, with the 21st amendment on Oct 03, 2024 issued by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of Kinh Bac City Development Holding Corporation;
- Pursuant to the Resolution of the 2024 Annual General Meeting of Shareholders No. 19062/2024/KBC/NQ-DHDCD dated 19/06/2024;
- Pursuant to the Minutes of the Board of Directors Meeting No. 1511/2024/KBC/BB-HDQT dated 15/11/2024.

RESOLVE

Article 1: Approving the implementation of the share private placement plan of Kinh Bac City Development Holding Corporation and the plan to use the capital collected from the offering under the share private placement plan

The Board of Directors of the Corporation unanimously approved the implementation of the share private placement plan of Kinh Bac City Development Holding Corporation and the plan to use the capital collected from the offering under the private placement plan. *(Detailed plan for share private placement and plan on use of capital collected from the offering are attached in Appendix 1 of this Resolution).*

Article 2. Approving the list of subjects to be offered as professional securities investors in the share private placement to increase the charter capital of the Corporation

The Board of Directors of the Corporation unanimously approved the list of subjects to be offered as professional securities investors in the share private placement to increase the charter capital of the Corporation including:

+ Total number of shares expected to be offered: 250,000,000 shares

+ Total number of professional securities investors: 11 *investors (The list of professional securities investors expected to participate in the purchase of shares in the private placement is attached in Appendix 2 of this Resolution).*

Article 3: Approving the commitment not to violate the provisions on cross-ownership of the Law on Enterprises

The Board of Directors of the Corporation unanimously approved the commitment not to violate the provisions on cross-ownership described in the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020.

Article 4: Implementation

The Board of Directors of the Corporation unanimously assigned and authorized the Chairman of the Board of Directors - the legal representative of the Company:

1. To decide on specific issues assigned in the specific private placement plan:
 - To decide on the contents, sign and organize the implementation of contracts, agreements and documents that the Company is a party to or promulgate related to the private placement of shares;
 - To decide and solve arising problems, including but not limited to supplementing and completing the Issuance Plan depending on the actual situation;
 - To decide on the amendment and adjustment of other documents in the offering registration dossiers depending on the actual situation or at the request of a competent state agency (if any);
 - To organize the implementation of tasks related to the registration of share private placement, additional registrations for depository and listing of successfully offered shares, including but not limited to the following works: (i) decide on dossiers, documents submitted to the State Securities Commission, Vietnam Securities Depository and Clearing Corporation ("VSDC"), Ho Chi Minh City Stock Exchange ("HOSE") and relevant competent State agencies; (ii) work with and explain to the relevant authorities and units about the documents and dossiers and other matters related to the placement, adjustment of information on the number of registered shares, additional listing of shares; (iii) disclose the report on the results of the placement and other information disclosure obligations related to the placement, adjust information on the number of registered additional shares and listing; and (iv) perform other necessary tasks to successfully carry out the private placement of shares, adjust information on the number of shares registered at VSDC and additional listing of shares on HOSE.
2. To decide and take all other necessary actions in accordance with the provisions of law and the Company's Charter to complete the private placement of shares, adjust information on the number of shares registered at VSDC and additional listing of shares on HOSE;
3. To direct relevant functional units to be responsible for organizing the implementation of the private placement of shares, ensuring safety and efficiency in accordance with the provisions of law;
4. To take the prime responsibility for implementing the amendment of the Company's Charter in accordance with the law. To organize the implementation of procedures for changing the contents in the Company's business registration related to the change of charter capital according to the actual results of the placement at competent state agencies.

The Board of Directors approve the Chairman to re-authorize the General Director of the Company to perform the assigned tasks and authorized tasks in Article 4 of this Resolution in accordance with the competence and provisions of law.

Article 5: Enforcement

This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Board of Managers and Heads of relevant departments/provisions and individuals of the Corporation shall be responsible for the implementation of this Resolution./.

Recipients:

- Members of the BOD;
- BOM, BOS;
- Stored: Admin.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM

APPENDIX 1: DETAILED PRIVATE PLACEMENT PLAN

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

(Attached with Resolution No. 1511/2024/KBC/NQ-HDQT and Meeting Minutes

No. 1511/2024/KBC/BB-HDQT dated 15/11/2024 of the Board of Directors of Kinh Bac City Development Holding Corporation)

I. PRIVATE PLACEMENT PLAN

1. Offered Stock information

Stock Name:	Shares of Kinh Bac City Development Holding Corporation
Stock Code:	KBC
Types of shares offered:	Common Stocks
Par value:	10,000 VND/share
Number of issued shares:	767,604,759 Shares

In which:

- Number of shares outstanding:	767,604,759 Shares
- Treasury Stocks:	0 Shares
Expected number of shares to be issued:	250,000,000 Shares
Expected number of shares after issuance:	1,017,604,759 Shares

2. Offering plan

Total number of shares expected to be offered:	250,000,000 shares <i>(In words: Two hundred and fifty million shares)</i>
The total issuance value calculated at the expected par value:	2,500,000,000,000 VND <i>(In words: Two thousand five hundred billion VND)</i>
Ratio of the number of shares registered for offering to the total number of outstanding shares:	32.57%
Offering method:	Private placement of shares.
Objects to be offered:	Domestic and foreign professional securities investors in accordance with the law.
Number of investors:	Offer for less than 100 investors.
Investor selection's criteria:	Domestic and foreign professional securities investors shall meet the following criteria: <ul style="list-style-type: none">– Organizations and individuals with financial potential and the ability to contribute capital quickly as soon as they register to buy shares.

- Organizations and individuals with professional capacity, capable of supporting the Corporation in production, business, management and administration activities to add value and expand the market.

List of objects to be offered (expected): Details in Appendix 2 attached to Resolution No. 1511/2024/KBC/NQ-HDQT and Meeting Minutes No. 1511/2024/KBC/BB-HDQT dated 15/11/2024 of the Board of Directors of Kinh Bac City Development Holding Corporation.

Transfer Restrictions:

- The transfer restriction period is 01 (one) year from the date of completion of the offering (except for the case of transfer between professional securities investors or compliance with legally effective court judgments or decisions, arbitration decisions or inheritance as prescribed by law).
- The determination of the status of a professional securities investor shall comply with the provisions of current law.

Expected selling price: = **80% x Pbq30**

In which:

- + *Pbq30: The average closing price (arithmetic mean) of 30 trading sessions immediately preceding the date on which the State Securities Commission (SSC) issued an Official Letter approving / confirming the receipt of a complete dossier of registration for private placement of shares of KBC.*
- + *The offering price of each share shall be rounded up to hundred of dong to ensure that the offering price is not lower than the principle of determining the price approved by the General Meeting of Shareholders in Resolution No. 19062/2024/KBC/NQ-DHDCDD dated 19/06/2024.*

Explanation of the expected offering price:

- + Expected lowest price: **16,200 VND/share**

The recorded book value of KBC shares specified in the separate financial statements of the third quarter of 2024 is 16,152 VND/share. According to the principle of determining the price of offered shares approved by the General Meeting of Shareholders in Resolution No. 19062/2024/KBC/NQ-DHDCD dated 19/06/2024, the offered price must not be lower than the value recorded in the book value of the shares specified in the separate financial statements of the latest quarter, so the lowest offered share price is calculated by the value recorded in the book value rounded up to hundred VND, which is 16,200 VND/share;

- + Expected highest asking price: The price rounded up

according to the above formula.

After the SSC issues an official letter approving / confirming the receipt of a complete dossier of registration for private placement of shares of KBC, the Board of Directors of the Company shall re-determine the price in accordance with the principles approved by the General Meeting of Shareholders and the Board of Directors and ensure: (i) The expected offering price is the rounded price of 80% of the average closing price of 30 consecutive trading sessions before the date on which the State Securities Commission (SSC) issues an Official Letter approving / confirming the receipt of a complete dossier of registration for the private placement of shares of KBC; (ii) not lower than the value recorded in the book value of the shares specified in KBC's separate financial statements for the third quarter of 2024 (not lower than VND 16,200/share).

(Example: At the time this Resolution of the Board of Directors is approved, assuming that the market value of KBC shares in the last 30 sessions ranges from 25,800 VND/share – 29,550 VND/share (from 04/10/2024 to 14/11/2024), the average price (average) = 27,420 VND/share.

80% average closing price of 30 sessions (from 04/10/2024 - 14/11/2024) = 27,420 x 80% = 21,936 VND/share.

According to the above example, the highest expected offering price after being rounded up to hundreds of VND = 22,000 VND/share.

Note: The specific offering price shall be decided by the Board of Directors according to a Resolution of the Board of Directors under the above principles of determining the selling price.

Method of handling remaining shares that are not fully purchased	The number of remaining shares which are not fully purchased by initially-registered professional securities investors shall be offered by the Board of Directors to other professional securities investors at a ask price not lower than the offered price; or shall be canceled and the placement ends.
Minimum Offering Success Rate	Not applicable.
Estimated offering time:	Quarter I – Quarter III of 2025, after being approved by the State Securities Commission.
Delivery Time:	The total time for privately-placed share distribution shall not exceed 90 days from the date receiving a written approval/confirmation of receipt of a complete dossier of registration for private placement of shares by the State Securities Commission.

Registration for depository and additional listing of successfully-offered shares of The number of shares successfully offered shall be registered for depository at the Vietnam Securities Depository and Clearing Corporation and be additionally listed on the Ho Chi Minh City Stock Exchange.

II. PURPOSE AND PLAN FOR USE OF CAPITAL

The proceeds from the offerings shall be used to restructure debts, supplement working capital for production and business activities in order to strengthen financial capacity and improve the competitiveness of the Corporation.

Assuming that on the date of issuance, the issue price is calculated at 22,000 VND/share (according to the calculations of the example specified in Section I above), the total amount of money KBC is expected to raise from the offering is $22,000 \times 250,000,000 = 5,500,000,000,000$ VND. However, at present, in order to restructure debts, improve the financial capacity of the Corporation and supplement working capital for production and business activities while calculate the factors of stock price fluctuations traded in the market, the total amount of money KBC prefers to use is about VND 6,250,000,000,000,000 (equivalent to the offering price of 25,000 VND /share) from the private placement of shares in 2024 and the detailed allocation is as follows, accompanied by adjustment plans in case the actual amount collected is other VND 6,250,000,000,000 VND:

- In case the proceeds from the offering are less than VND 6,250,000,000,000, the Board of Directors shall balance the proceeds from the offering to allocate for each purpose of using capital specified in the table below, ensuring compliance with the provisions of law, in accordance with the development strategy and interests of the Corporation. In case the shares are not fully distributed, or the total proceeds from the offering are lower than 6,250,000,000,000 VND, the Board of Directors shall consider the flexible use of bank loans, other capital sources from retained profits and depreciation in the year to make up for the shortfall in the total capital demand of the Corporation.
- In case the proceeds from the offering are greater than 6,250,000,000,000 VND, the Board of Directors shall approve the Resolution on supplementing the purpose of using capital, and the amount of money used corresponding to that purpose is in accordance with the purposes of private placement in 2024 approved by the General Meeting of Shareholders.

Table: Detailed purposes of capital use
(Attached to KBC's private placement plan)

STT	Purpose of use of capital	Amount	Notes	Expected time for capital use
I	Restructuring of the Corporation's debts	6,090,000,000,000		Year 2025
1	Repayment of loan principal and interest of Saigon Bac Giang Industrial Park Corporation	4,428,100,000,000	According to the Contracts: +12/HDVV/KBC-SBG/2022 dated 10/10/2022; + 14/HDVV/KBC-SBG/2022 dated 13/12/2022; + 15/HDVV/KBC-SBG/2022 dated 16/12/2022; + 01.2023/HDVV/KBC-SBG/2023 dated 29/03/2023; + 02.2023/HDVV/KBC-SBG/2023 dated 19/04/2023; + 04.2023/HDVV/SBG - KBC/2023 dated 25/10/2023 and related documents	Quarter I – Quarter IV/2025
	- Principal payment	4,078,600,000,000		
	- Interest payment	349,500,000,000		
2	Repayment of loan principal and interest of Saigon Hai Phong Industrial Park Corporation	1,462,500,000,000	According to the loan contract No. 01/2023/HDV/SHP-KBC dated 25/10/2023 and related documents.	Quarter I - Quarter IV/2025
	- Principal payment	1,346,150,000,000		
	- Interest payments	116,350,000,000		
3	Loan principal repayment from Vietnam Joint Stock Commercial Bank for Industry and Trade	105,200,000,000	Investment project loan contract No. 5/2022-HDCVDADT/NHCT289-KBC dated 25/01/2022 and related documents.	Quarter I - Quarter III/2025
4	Repayment of loan principal and interest of Northwest Saigon City Development Corporation	94,200,000,000	Loan contract No. 04/2024/AT/SCD-KBC dated 02/02/2024 and related documents.	Quarter I - Quarter IV/2025
	- Principal payment	89,500,000,000		
	- Interest payments	4,700,000,000		
II	Supplementing working capital for production and business activities of the Corporation	160,000,000,000		Year 2025
1	Interest payment of Vietnam International Commercial Joint Stock Bank (VIB) (term 2025)	105,000,000,000	Credit contract No. 8986766.24 dated 17/06/2024 and related documents.	
2	Other working expenses (Including but not limited to salaries, bonuses, remuneration, land rent, electricity and water bills, transfer fees and other fees related to the blocked account, issuance consultancy fees and issuance agents of this private offering...))	55,000,000,000	According to the actual needs of the Company in the year	
	Total	6,250,000,000,000		

APPENDIX 2: LIST OF SUBJECTS EXPECTED TO PARTICIPATE IN THE PURCHASE OF SHARES IN THE PRIVATE PLACEMENT IN 2024

(Attached to the Resolution No. 1511/2024/KBC/NQ-HDQT of the Board of Directors dated 15/11/2024)

No	Name of the investors	No of ID Card/CI Card/Passport or Business Registration Certificate	Object		Number of shares owned before the offering(*)	Expected number of shares to be distributed (shares)	Expected ownership rate after the offering (%)(**)
			Strategic Investors/Professional Investors (***)	Foreign investors/Economic organizations with foreign investors holding more than 50% of charter capital/Domestic investors			
1	SGI Capital Management JSC		Professional	Domestic	-	48,966,000	4.81%
2	Nguyen Hong Nhung		Professional	Domestic	503,100	35,000,000	3.49%
3	Nguyen Hoang Thanh Thanh		Professional	Domestic	1,957,100	35,000,000	3.63%
4	Pham Khanh Duy		Professional	Domestic	4,343,300	39,000,000	4.26%
5	Trinh Bao Duy Tan		Professional	Domestic	-	38,000,000	3.73%
6	VPBank Securities JSC		Professional	Domestic	-	20,000,000	1.97%
7	Amersham Industries Limited		Professional	Foreign	11,059,200	8,000,000	1.87%
8	Vietnam Enterprise Investments Limited		Professional	Foreign	7,613,533	10,000,000	1.73%
9	DC Developing Markets Strategies Public Limited Company		Professional	Foreign	4,700,000	2,500,000	0.71%
10	SAMSUNG VIETNAM SECURITIES MASTER INVESTMENT TRUST [EQUITY]		Professional	Foreign	768,000	500,000	0.12%
11	Prudential Vietnam Assurance Private Limited		Professional	Domestic	9,252,900	13,034,000	2.19%
	Total				40,197,133	250,000,000	28.52%

(*) Based on the list of shareholders finalized on 24/05/2024.

(**) Calculated on the expected number of outstanding shares after the offering.

(***) Qualified investors are professional securities investors at the time of buying shares of the private placement

No. 1511.1/2024/KBC/NQ-HDQT

Bac Ninh, November 15th, 2024

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approving the plan to ensure the placement of shares to meet the foreign ownership rate)

THE BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam dated 17/6/2020 and documents amending, supplementing and guiding the implementation;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26/11/2019 and guiding documents;
- Pursuant to the Government's Decree No. 155/2020/ND-CP dated 31/12/2020 detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to the Business Registration Certificate No. 2300233993, first registered on 27/3/2002, the 21st amendment registered on 03/10/2024 of Kinh Bac City Development Holding Corporation issued by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of Kinh Bac City Development Holding Corporation;
- Pursuant to the Resolution of the 2024 Annual General Meeting of Shareholders No. 19062/2024/KBC/NQ-DHDCD dated 19/06/2024;
- Pursuant to the Resolution of the Board of Directors No. 1511/2024/KBC/NQ-HDQT dated 15/11/2024 approving the implementation of the plan for private placement of shares, the list of subjects to be offered and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises;
- Pursuant to the BOD's Minutes Meeting No. 1511/2024/KBC/BB-HDQT dated 15/11/2024

RESOLVE

Article 1: Approving the plan to ensure the private placement of shares to meet the foreign ownership rate in Kinh Bac City Development Holding Corporation

1. Information on the foreign ownership rate:

- According to the Announcement No. 4091/UBCK-PTTT of the State Securities Commission dated 29/7/2021, the maximum foreign ownership rate in Kinh Bac City Development Holding Corporation is 49%.
- The Company's foreign ownership ratio as of 24/5/2024 (according to the list of shareholders finalized by VSDC to attend the 2024 Annual General Meeting of

Shareholders) is: 20.76%, which complies with current laws on the maximum foreign ownership rate at the company.

2. Plan to ensure meeting the requirement of the foreign ownership ratio:

The Corporation commits and ensures that the Corporation's private placement of shares meets the foreign ownership ratio after the private placement of shares and shall not exceed the maximum foreign ownership ratio for the company's business lines in accordance with current laws.

Article 2: Implementation

This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Board of Managers and Heads of relevant departments/provisions and individuals of the Corporation shall be responsible for the implementation of this Resolution./.

Recipients:

- Members of the BOD;
- BOM, BOS;
- Stored: Admin.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM

No. 1511.2/2024/KBC/NQ-HDQT

Bac Ninh, November 15th, 2024

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approving the registration dossier for private placement of shares)

BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020 and documents amending, supplementing and guiding the implementation;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26/11/2019 and guiding documents;
- Pursuant to the Government's Decree No. 155/2020/ND-CP dated 31/12/2020 detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to the Business Registration Certificate No. 2300233993 first registered on 27/3/2002, the 21st amendment registration on 03/10/2024 of Kinh Bac City Development Holding Corporation issued by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of Kinh Bac City Development Holding Corporation;
- Pursuant to the Resolution No. 19062/2024/KBC/NQ-DHDCD of the 2024 Annual General Meeting of Shareholders dated 19/06/2024;
- Pursuant to the Resolution of the Board of Directors No. 1511/2024/KBC/NQ-HDQT dated 15/11/2024 approving the implementation of the plan for private placement of shares, the list of subjects to be offered for sale and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises;
- Pursuant to the Resolution of the Board of Directors No. 1511.1/2024/KBC/NQ-HDQT dated 15/11/2024 approving the plan to ensure that the issuance of shares meets the foreign ownership ratio;
- Pursuant to the Minutes Meeting No. 1511/2024/KBC/BB-HDQT of the Board of Directors dated 15/11/2024.

RESOLVE

Article 1: Approving the dossier of registration for private placement of shares, including but not limited to the following documents:

1. Registration form for private placement of shares;
2. Resolution No. 19062/2024/KBC/NQ-DHDCD of the 2024 Annual General Meeting of Shareholders dated 19/06/2024;
3. Submission to the 2024 Annual General Meeting of Shareholders No. 1906.2/2024/KBC/TT-HDQT dated 29/05/2024;

4. Resolution of the Board of Directors approving the implementation of the plan for private placement of shares, the list of subjects to be offered and the commitment not to violate the provisions on cross-ownership of the Law on Enterprises;
5. The Resolution of the Board of Directors approves the plan to ensure that the issuance of shares meets the foreign ownership ratio;
6. Resolution of the Board of Directors approving the dossier of registration for private placement of shares;
7. Official letter of Vietnam Prosperity Joint Stock Commercial Bank confirming that an account has been opened & blocked to receive money to buy shares of the offering;
8. The latest Enterprise Registration Certificate No. 2300233993 issued by the Department of Planning and Investment of Bac Ninh province;
9. Charter of Kinh Bac City Development Holding Corporation;
10. The list of professional securities investors;
11. Audited separate and consolidated financial statements for 2023 and separate and consolidated financial statements for the third quarter of 2024.

Article 2: Implementation

Assign the General Director to direct relevant competent units to be responsible for organizing the implementation of this Resolution in accordance with the provisions of law and Kinh Bac City Development Holding Corporation; to complete the registration dossier for private placement of shares for submission to the State Securities Commission; implement the amendments, supplements and other necessary tasks related to the offering registration dossier as prescribed by law.

Article 3: Enforcement

This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Board of Managers and Heads of relevant departments/provisions and individuals of the Corporation shall be responsible for the implementation of this Resolution./.

Recipients:

- Members of the BOD;
- BOM, BOS;
- Stored: Admin.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(signed and stamped)

DANG THANH TAM