

No: 2709/2024/KBC-CK

Bac Ninh, September 27th, 2024

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclosure information on **transactions with related parties** as follows:

The Corporation's BOD unanimously issued Resolution No. 2609/2024/KBC/NQ-HDQT dated 26/09/2024 approving the commitment of financial support for a subsidiary's borrowing which is Northwest Saigon City Development Corporation. The full text of the Resolution is attached to this Official Letter:

3. This information has been published on the company's website since 27/09/2024 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

Full documents of section 2

**ON BEHALF OF KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person to disclose informaion
Chairman of the BOD**

(signed and stamped)

Dang Thanh Tam

No. 2609/2024/KBC/NQ-HDQT

Bac Ninh, September 26th, 2024

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approving the commitment to financial support for the loan of a subsidiary which is Northwest Saigon City Development Corporation)

BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and documents amending, supplementing and guiding the implementation;
- Pursuant to the Business Registration Certificate No. 2300233993 of Kinh Bac City Development Holding Corporation, first registered on 27/3/2002 with the latest 20th modification on 09/4/2024 issued by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of Kinh Bac City Development Holding Corporation;
- Pursuant to the Meeting minutes of the Board of Directors No. 2609/2024/KBC/BB-HDQT dated 26/09/2024 approving the commitment to financial support for the loan of a subsidiary which is Northwest Saigon City Development Corporation.

DECISION

Article 1: To approve the commitment to provide financial support for the loan of a subsidiary which is Northwest Saigon City Development Holding Corporation at the Joint Stock Commercial Bank for Investment and Development of Vietnam – Ba Thang Hai Branch

The Board of Directors of the Corporation unanimously approved the commitment to provide financial support for the loan of a subsidiary which is Northwest Saigon Development Corporation ("**SCD**") at Joint Stock Commercial Bank for Investment and Development of Vietnam – Ba Thang Hai Branch ("**BIDV Ba Thang Hai**"). Specific information is as follows:

- 1.1. In case SCD does not comply with the debt repayment obligation at BIDV Ba Thang Hai for the loan for the Loc Giang Industrial Park's Infrastructure Investment and Business Project in Long An Province, the Corporation commits to provide financial support for SCD to complete the debt repayment obligation at BIDV Ba Thang Hai with a support rate of 60.52% of the debt obligation (Corresponding with the number of ordinary shares of SCD held by KBC).

- 1.2. The Corporation commits to maintain the percentage of voting shares in SCD at least 60.52% during the period of SCD's loan.
- 1.3. In case KBC transfers shares in SCD, at least 30 days before the signing date of the Share Transfer Agreement, KBC commits to send a written notice to BIDV Ba Thang Hai about the transfer plan.

Article 2: Implementation

The Board of Directors unanimously assigns and authorizes Mr. Dang Thanh Tam – Chairman of the Board of Directors, the legal representative, based on his functions and powers, to perform the following tasks:

- 2.1. Actively discuss, work and decide on terms and conditions of agreements, commitments and other documents related to SCD's loans at the Bank, including but not limited to: written commitment to financial support for SCD's debt obligations at BIDV Ba Thang Hai; written commitment to implement the conditions of BIDV Ba Thang Hai and other documents related to the contents approved in Article 1 of this Resolution ("**Written Commitment**").
- 2.2. Sign, transfer and implement the Written Commitment and all documents and announcements signed and transferred by the Corporation including any amendments, supplements, replacements, extensions, transfers or adjustments in other forms specified in or related to the Written Commitment.
- 2.3. Decide and take all other necessary actions and procedures to complete the transactions specified in the Written Commitment.

The Board of Directors unanimously approves the Chairman of the Corporation's Board of Directors to re-authorize the General Director of the Corporation to perform all assigned and authorized tasks specified in Article 2 of this Resolution in accordance with the law.

Article 3: Enforcement

This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Board of Directors and relevant Heads of departments/departments and individuals of the Corporation shall be responsible for the implementation of this Resolution./.

Recipients:

- Members of the BOD;
- BOM, SB;
- Stored: Admin.

**O/B BOARD OF DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM