



SOCIALIST REPUBLIC OF VIETNAM

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No. 3008/2024/KBC/CV

Bac Ninh, August 30th, 2024

To: Hanoi Stock Exchange

Pursuant to the Government's Decree No. 153/2020/ND-CP dated December 31, 2020 regulating the offering and trading of private corporate bonds in the domestic market and the offering of bonds to the international market, Decree No. 65/2022/ND-CP dated September 16, 2022 amending and supplementing a number of articles of Decree No. 153/2020/ND-CP dated December 31, 2020, Decree 08/2023/ND-CP dated March 05, 2023 amending, supplementing and suspending the implementation of a number of articles in the Decrees regulating the offering and trading of private corporate bonds in the domestic market and the offering of corporate bonds to the international market. Kinh Bac City Development Holding Corporation announces the results of bond issuance on August 28, 2024 as follows:

1. Business information

- Company name: Kinh Bac City Development Holding Corporation
- Abbreviation: Kinh Bac City Group
- Business Registration Certificate No. 2300233993 issued by the Business Registration Office - Department of Planning and Investment of Bac Ninh Province for the first time on March 27, 2002, registered for the 20th modification on April 9, 2024
- Type of enterprise: Public company
- Head office address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province

2. Bond issuance results

- Bond code: KBCH2426001 ("**The Bond**")
- Term: 24 (twenty-four) months from the date of issuance
- Issue currency: Vietnam Dong (VND)
- Issuance market: The Bond is issued in the domestic market
- Volume: 1,000 (one thousand) bonds
- Par value: 1,000,000,000 VND (One billion VND)/bond
- Issue value: 1,000,000,000,000 VND (One trillion VND)
- Release date: August 28, 2024
- Completion date: August 28, 2024
- Maturity Date: August 28, 2026

- Early bond redemption:

- Early redemption as agreed between the Issuer and the Bond Holders: After 01 year from the Date of Issuance, the Issuer has the right to redeem, in one or many times at any time for the Bonds accepted for redemption by the Bond Holders according to the procedures specified in the Bond Document:
- Redemption at the request of the Bond Holders: The Bond Holders is entitled to request the Issuer to redeem 01 (one) time on the working day immediately before the 12th (twelve) month from the Issue Date with the redemption volume equal to 30% (thirty percent) of the total value of the issued Bonds and the Redemption Price in this case equal to the par value of the issued bonds.
- Mandatory early redemption: The Issuer will redeem the compulsory bonds at the request of the Bondholders in the following cases:
 - The Issuer violates the law on offering and trading corporate bonds under a decision of a competent authority but such violation cannot be remedied or the remedy is not approved by the number of bondholders representing 65% or more of the total outstanding bonds of the same type.
 - The Issuer violates the bond issuance plan but such violation cannot be remedied or the remedy is not approved by the number of bondholders representing 65% or more of the total outstanding bonds of the same type;
 - When other Breach Events occur as specified in the Bond Document.

Unless otherwise defined in this information disclosure, the terms defined in the Bond's Terms and Conditions and the Bond Documents shall have the same meanings as being used in this information disclosure.

The full information disclosure content is published by the enterprise to investors in accordance with the provisions of law. We commit to take full responsibility before the law for the content and accuracy of the above disclosed information and the information published on the website of the enterprise.

**KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Authorized person – General Director**

(Signed and sealed)

Nguyen Thi Thu Huong