

No: 2110/2023/KBC-CK

Bac Ninh, October 21st, 2023

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Viet Nam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2. Disclosed information:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) is pleased to disclose information on the policy on charter capital increasing of a subsidiary as below:

The Board of Directors unanimously agreed to issue the Board's Resolution No. 2110/2023/KBC/NQ-HDQT dated 21/10/2023 approving the policy on charter capital increasing of a subsidiary which is Trang Cat One Member Urban Development Limited Company. The full text of the report is attached to this letter.

3. This information is published on the company's website on 21/10/2023 at the link <http://www.kinhbaccity.vn>.

We hereby commit that the information disclosed above is true and are fully responsible for the legal content of the published information.

Attachment:

Full document of section 2

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION
Person disclosing information
Chairman of the Board of Directors**

(signed and stamped)

Dang Thanh Tam

No: 2110/2023/KBC/NQ-HDQT

Bac Ninh, October 21st, 2023

RESOLUTION OF THE BOARD OF DIRECTORS

(About: Approval for policy on charter capital increasing of a subsidiary which is Trang Cat One Member Urban Development Limited Company)

THE BOARD OF DIRECTORS

KINH BAC CITY DEVELOPMENT HOLDING CORPORATION

- Pursuant to the Enterprise Law No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020 and its amendments, supplements, and implementation guidelines;
- Pursuant to the Business Registration Certificate No. 2300233993 first registered on 27/03/2002, registration for the 19th amendment on 24/04/2023 of KinhBac City Development Holding Corporation by the Department of Planning and Investment of Bac Ninh province;
- Pursuant to the current Charter of KinhBac City Development Holding Corporation;
- Pursuant to the Minutes of the Board of Directors meeting No. 2110/2023/KBC/BB-HDQT dated 21/10/2023 on on charter capital increasing of a subsidiary which is Trang Cat One Member Urban Development Limited Company.

DECISION

Article 1: Approval for policy on charter capital increasing of Trang Cat One Member Urban Development Limited Company

The Corporation's Board of Directors unanimously approved the policy on charter capital increasing of a subsidiary, Trang Cat One Member Urban Development Limited Company with the specific information as follows:

- Registered chapter capital: **6,630,000,000,000 VND** (In words: Six thousand six hundred and thirty billion dong).
- Capital increasing amount: **6,051,000,000,000 VND** (In words: Six thousand fifty-one billion dong).
- Charter capital after being changed: **12,681,000,000,000 VND** (In words: Twelve thousand six hundred eighty-one billion dong).

- Time to complete capital contribution: No later than 15/11/2023
- Capital increase method: The owner contributes additional capital to Trang Cat One Member Urban Development Limited Company.

Article 2: Amending the Charter of Trang Cat One Member Urban Development Limited Company

The Corporation's Board of Directors agreed to amend Article 5 of the current Charter of Trang Cat One Member Urban Development Limited Company to be consistent with the above capital increase adjustment.

Article 3: Implementation

Assign the Chairman of the Board of Directors - the legal representative of the Corporation to proactively determine the time to increase capital for the subsidiary on the basis of arranged financial resources.

Assign the Chairman cum Director - Legal representative of Trang Cat One Member Urban Development Limited Company to:

- Based on the actual situation, direct the implementation of necessary legal procedures at competent state agencies to carry out the charter capital increase of Trang Cat One Member Urban Development Limited Company according to provisions of the law. In the process of performing assigned tasks, the Chairman cum Director - Legal Representative can authorize a third party to carry out procedures.
- Organize the completion, signing and issuance of the amended and supplemented Charter according to regulations.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of the Board of Directors, the Board of Managers and Heads of relevant Departments/Provisions and individuals of the Corporation and the Chairman cum Director – Legal representative of Trang Cat One Member Urban Development Limited Company are responsible for the implementation of this Resolution./.

Recipient:

- *Members of the BOD;*
- *BM, SB;*
- *Stored: Admin.*

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(signed and stamped)

DANG THANH TAM