THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Bac Ninh, June 02nd, 2023

EXTRAORDINARY INFORMATION DISCLOSURE

To: **- State Securities Committee;**
- Hanoi Stock Exchange;
- Esteemed Shareholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Ward, Que Vo Town, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034   Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn   Website:http://www.kinhbaccity.vn

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, Kinh Bac City Development Holding Corporation (KBC) would like to disclose information **on the Certificate of Securities Registration for the Bond Code: KBC121020 registered for the first change on 01/06/2023 issued by the Vietnam Securities Depository.**

The full text of the Resolution of the BOD is attached to this official letter.

3. This information was published on the company's website on June 02th, 2023 at the link http://www.kinhbaccity.vn.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:
Full documents of section 2

ON BEHALF OF KINH BAC CITY DEVELOPMENT HOLDING CORPORATION
Person to disclose informaion
Chairman of the BOD

(signed and stamped)

Dang Thanh Tam

Ha Noi, June 01st, 2023

CERTIFICATE OF SECURITIES REGISTRATION
First registration on July 28th, 2021
First change registration on June 01st, 2023
Vietnam Securities Depository certifies

Registrating company: **Kinh Bac City Development Holding Corporation**

English name: **Kinh Bac City Development Holding Corporation**

Address: **Lot B7, Que Vo Industrial Park, Phuong Lieu Ward,**
                           Que Vo Town, Bac Ninh province

Tel: **0222 3634 034   Fax: 0222 3634 035**

Charter capital: **7,676,047,590,000 VND**

Business registration certificate No. 2300233993 for join stock compnay issued first time by Planning and Investment Department of Bac Ninh Province on 27/03/2022, registered for 19th change on 21/04/2023.

Has registrated to decrease the number of bonds at Vietnam Securities Depository from 05/06/2023.

- Bond name: **Bond of Kinh Bac City Development Holding Corporation**
- Bond code: **KBC121020**
- ISIN: **VNKBC1210209**
- Trading par value: **100,000 VND**
- Securities type: **Corporate bond**
- Number of bonds registered to decrease: **3,427,161 bonds**
    (In words: Three million four hundred twenty seven thousand one hundred sixty one bonds)
- Amount of bonds registered to decrease: **342,716,100,000 VND**
    (In words: Three hundred forty two billion seven hundred sixteen million one hundred thousand dong)
- Total number of registered bonds remaining: **11,572,839 bonds**
    (In words: Eleven million five hundred seventy two thousand eight hundred thirty nine bonds)
- Total amount of registered bonds remaining: **1,157,283,900,000 VND**
    (In words: One thousand one hundred fifty seven billion two hundred eighty three million nine hundred thousand dong)
- Registering form: **Book-entry**

- Interest rate: **Fixed 10,8%/year**
- Term: **24 months**
- Issue date: **24/06/2021**
- Maturity date: **24/06/2023**
- Interest payment method: **Bond interest shall be paid periodically on every full day of 6 consecutive months from the issue date to the maturity date (except for the case where the bond is redeemed in accordance with the terms and conditions corresponding to the bond).**
- Principal payment method: **The principal shall be paid on the maturity date or on the early redemption date. If the above-mentioned dates are not working days, the principal payment date shall be the next working day.**

The company is responsible for complying with the regulations relating to securities, the securities market and the regulations of the Vietnam Securities Depository.

Recipients:	**BY THE ORDER OF GENERAL DIRECTOR**
- KBC;	**DEPUTY GENERAL DIRECTOR**
- HNX;	
- GD;	
- VSD, Listing, Clearing house, IS;	*(signed and stamped)*
- Website;	
- Stored: Registration (09b).	**Nguyen Thi Thanh Ha**