

No:2707-1/2022/KBC-CK

Bac Ninh, July 27th 2022

PERIODIC INFORMATION DISCLOSURE

To:

- **State Securities Committee;**
- **Ho Chi Minh Stock Exchange;**
- **Hanoi Stock Exchange;**
- **Shareholders.**

1, Name of organization: Kinh Bac City Development Holding Corporation

- Stock code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2, Contents of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, KinhBac City Development Holding Corporation (KBC) is pleased to announce the **Periodic report on the payments of principal and interest of public and privately placed bond issuances in the first 6 months of 2022**. The full text of the report and related documents are attached to this Official dispatch:

3, This information was published on the company's website on July 27th 2022 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided above is true and we bear the full responsibility to the law.

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING COPPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

PERIODIC REPORT ON CORPORATE BOND'S PRINCIPAL AND INTEREST PAYMENTS
(Promulgated with the Circular No 96/2020/TT-BTC on November 16th 2020 of the Minister of Finance –
Appendix 06)

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness

No: 232/2022/KBC-CV

About: Periodic report on principal and
interest payments of Corporate bond
code KBC121020 for the first 6 months
of 2022

Bac Ninh, July 27th, 2022

**PERIODIC REPORT FOR THE FIRST 6 MONTHS OF 2022
ON CORPORATE BOND'S PRINCIPAL AND INTEREST PAYMENTS**

To:

- **The State Securities Commission;**
- **Hanoi Stock Exchange;**
- **Ho Chi Minh Stock Exchange;**

I Report on bond principal and interest payments

Reporting period from 01/01/2022 to 30/06/2022:

Currency: VND

No	Period	Issue date	Maturity	Opening balance		Payment during the period		Closing balance	
				Principal	Interest	Principal	Interest	Principal	Interest
1	24 months	24/06/2021	24/06/2023	1,500,000,000,000	80,778,075,003	0	80,778,075,003	1,500,000,000,000	0

II Report on bond ownership according to the type of investors

Reporting period from 01/01/2022 to 30/06/2022:

Type of investors	Opening balance		Changes during the period		Closing balance	
	Value	Percentage	Value	Percentage	Value	Percentage
I, Domestic investors	8,271,514	55.1%	1,635,464	10.95%	9,906,978	66.05%
1, Institutional investors						
a) Credit institutions*			213,000	1.42%	213,000	1.42%
b) Investment funds	5,964,958	39,8%	1,029,677	6.83%	6,994,635	46.63%
c) Securities companies	1,215,460	8,1%	10,000	0.07%	1,225,460	8.17%
d) Insurance companies	157,313	1%	(77,313)	(0.47%)	80,000	0.53%
đ) Other organizations	753,555	5%	(60,000)	(0.38%)	693,555	4.62%
2, Individual investors	180,228	1.2%	520,100	3.47%	700,328	4.67%
II, Foreign investors	6,728,486	44.9%	(1,635,464)	(10.9%)	5,093,022	33.95%
1, Institutional investors						
a) Credit institutions						
b) Investment funds	6,470,000	43.1%	(1,446,978)	(9.64%)	5,023,022	33.49%
c) Securities companies	198,486	1.3%	(198,486)	(1.32%)	0	0%
d) Insurance companies						
đ) Other organizations						
2, Individual investors	60,000	0.4%	10,000	0.07%	70,000	0.47%
Total	15,000,000	100%	0	0%	15,000,000	100%

* *Credit institutions include: commercial banks, finance companies, financial leasing companies, microfinance institutions, people's credit funds.*

* *Report on Holding status of Investors according to the Official Letter on List closing of Vietnam Securities Depository dated 16/06/2022.*

Recipients:

- As above;
- Accounting

**REPRESENTATIVE OF THE BOND ISSUER
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

PHAM PHUC HIEU

PERIODIC REPORT ON CORPORATE BOND'S PRINCIPAL AND INTEREST PAYMENTS
(Promulgated with the Circular No 96/2020/TT-BTC on November 16th 2020 of the Minister of Finance –
Appendix 06)

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness

No: 233/2022/KBC-CV

About: Periodic report on principal and
interest payments of Corporate bond
code KBC12006 for the first 6 months
of 2022

Bac Ninh, July 27th, 2022

**PERIODIC REPORT FOR THE FIRST 6 MONTHS OF 2022
ON CORPORATE BOND'S PRINCIPAL AND INTEREST PAYMENTS**

To:

- **The State Securities Commission;**
- **Hanoi Stock Exchange;**
- **Ho Chi Minh Stock Exchange;**

I Report on bond principal and interest payments

Reporting period from 01/01/2022 to 30/06/2022:

Currency: VND

No	Period	Issue date	Maturity	Opening balance		Payment during the period		Closing balance	
				Principal	Interest	Principal	Interest	Principal	Interest
1	18 months	28/07/2020	28/01/2022	400 billion	22,180,839,970	400 billion	22,180,839,970	0	0

II Report on bond ownership according to the type of investors

Reporting period from 01/01/2022 to 30/06/2022:

Type of investors	Opening balance		Changes during the period		Closing balance	
	Principal	Interest	Principal	Interest	Principal	Interest
I, Domestic investors	399,999,800,000	100%	0	0%	399,999,800,000	100%
1, Institutional investors						
a) Credit institutions*						
b) Investment funds	229,685,600,000	57.45%	(58,000,000,000)	(14.53%)	171,685,600,000	42.92%
c) Securities companies	95,250,000,000	23.81%	66,000,000,000	16.5%	161,250,000,000	40.31%
d) Insurance companies	0	0%				
d) Other organizations	4,000,000,000	1%	(4,000,000,000)	(1%)	0	0%
2, Individual investors	71,046,200,000	17.74%	(4,000,000,000)	(0.97%)	67,064,200,000	16.77%
II, Foreign investors	200,000	0%	0	0%	200,000	0%
1, Institutional investors						
a) Credit institutions						
b) Investment funds						
c) Securities companies						
d) Insurance companies						
d) Other organizations						
2, Individual investors	200,000	0.00005%	0	0%	200,000	0.00005%
Total	400,000,000,000	100%			400,000,000,000	100%

* *Credit institutions include: commercial banks, finance companies, financial leasing companies, microfinance institutions, people's credit funds.*

* *Report on Holding status of Investors according to the Official Letter on List closing of Vietnam Securities Depository dated 16/06/2022.*

Recipients:

- *As above;*
- *Accounting*

**REPRESENTATIVE OF THE BOND ISSUER
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

PHAM PHUC HIEU

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness**

No: 234/2022/KBC-CV

About: Periodic report on the privately
placed Corporate bond's principal and
interest payments for the first 6 months
of 2022

Bac Ninh, July 27th, 2022

**PERIODIC REPORT FOR THE FIRST 6 MONTHS OF 2022
on THE PRIVATELY PLACED CORPORATE BOND'S
PRINCIPAL AND INTEREST PAYMENTS**

**To: The State Securities Commission
 Ho Chi Minh Stock Exchange (HOSE)
 Ha Noi Stock Exchange (HNX)**

Pursuant to Circular No.122/2020/TT-BTC dated December 31st 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31st 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinhbac City Development Holding Corporation would like to disclose Periodic report on the Corporate bond's principal and interest payments as follows:

1, Corporation's information:

- Name of organization: Kinh Bac City Development Holding Corporation
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam
- Tel: 0222 3634034 Fax: 0222 3634035
- Business Registration Number: 2300233993, first issued by Department of Planning and Investment of Bac Ninh province on March 27th 2002, 17th amendment on October 17th 2021;
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; lease, purchase factories or sell houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas, economic zones. business, development of housing, offices, warehouses.

2, Corporate bond's principal and interest payments situation:

Reporting period: the first 6 months of 2022 (from 01/01/2022 to 30/06/2022)

No	Bond code	Term	Currency	Issue Date	Issue value at par value	Value in circulation (at par value)	Interest payment term	Payment date	Interest payment			Principal payment			Reasons for late/non-payment of principal, interest, early redemption (If any)
									Amount to be paid	Paid amount	Actual payment date	Amount to be paid	Paid amount	Actual payment date	
1	KBC2020.200	24 months	VND	08/05/2020	200 billion	200 billion	Every 6 months	08/05/2021 08/11/2021 08/05/2022	10,413,698,630 9,457,095,890 9,253,315,068	10,413,698,630 9,457,095,890 9,253,315,068	07/05/2021 04/11/2021 06/05/2022	200 billion	200 billion	06/05/2022	
2	KBC2020.VB	24 months	VND	23/06/2020	200 billion	200 billion	Every 6 months	23/06/2021 23/12/2021 23/06/2022	10,770,410,959 9,405,698,630 9,304,438,356	10,770,410,959 9,405,698,630 9,304,438,356	23/06/2021 23/12/2021 23/06/2022	200 billion	200 billion	23/06/2022	
3	KBCH2123001	24 months	VND	22/02/2021	400 billion	400 billion	Every 6 months	22/08/2021 22/02/2022	20,827,397,258 21,172,602,744	20,827,397,258 21,172,602,744	23/08/2021 22/02/2022				August 22 nd 2021 was on Sunday
4	KBCH2123002	24 months	VND	03/06/2021	1,000 billion	1,000 billion	Every 6 months	03/12/2021 03/06/2022	52,643,835,619 52,356,164,384	52,643,835,619 52,356,164,384	02/12/2021 01/06/2022				
5	KBCH2124003	36 months	VND	11/11/2021	1,000 billion	1,000 billion	Every 6 months	11/05/2022	38,935,726,027	38,935,726,027	11/05/2022				

We bear full responsibility before the law for the content and accuracy of the information disclosed above./,

**AUTHORIZED PERSON TO DISCLOSE INFORMATION
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

PHAM PHUC HIEU

