

No: 2806/2022/KBC-CK

Bac Ninh, June 28th, 2022

ANNOUNCEMENT

Result of the issuance of shares to increase share capital from equity sources

Dear: State Securities Commission of Vietnam

I. About the Issuer

1. Issuer's name: Kinh Bac City Development Share Holding Corporation.
2. Short name: Kinh Bac City Corporation.
3. Address: Lot B7, Que Vo Industrial Park, Phuong Lieu commune, Que Vo district, Bac Ninh province.
4. Telephone: (84-222) 3634 034; Fax: (84-222) 3634 035;
Website: <http://www.kinhbaccity.vn>
5. Charter Capital: VND 5,757,111,670,000 (Five thousand seven hundred and fifty seven billion, one hundred and eleven million, six hundred and seventy thousand dong).
6. Securities code: KBC
7. Bank account information: Vietnam Joint Stock Commercial Bank for Industry and Trade – Que Vo Industrial Park Branch
Account No: 113000066074
8. Certificate of business registration No.2300233993 issued by Department of Planning and Investment of Bac Ninh Province, first registration on March 27th 2002, 17th modification on registration on October 12th 2021.
9. License for establishment and operation: None.

II. Issuance method

1. Securities name: Shares of Kinh Bac City Development Share Holding Corporation.
2. Securities type: Common share
3. The number of shares before issuance:
 - Total issued shares: 575,711,167 shares.
 - Number of outstanding shares: 575,711,167 shares.
 - Number of treasury shares: 0 shares.
4. Expected number of shares to be issued: 191,903,722 shares.
5. Issuance ratio: 3:1 (On the record date, shareholders owning 03 shares will receive 01 additional share).

6. Source of capital for the issuance: share premium and undistributed profit after tax as at December 31st, 2020. In details:

Currency: VND

| No | Items | According to Audited Separate Financial Statements 2020 | Expected value to be used to issue shares to increase share capital from equity sources |
|----|--------------------------------|---|---|
| 1 | Share premium | 988,533,430,000 | 624,066,780,000 |
| 2 | Undistributed profit after tax | 1,675,363,433,629 | 1,294,970,440,000 |
| | Total | 2,663,896,863,629 | 1,919,037,220,000 |

Source to be issued from share premium is prioritized to be used before undistributed profit after tax. The difference between the total amount of money expected to be used to issue shares to increase share capital from equity sources (calculated at par value of VND 10,000/share) and the total par value of shares actually issued to existing shareholders will be retained at the Corporation's undistributed profit after tax.

7. Method to calculate odd shares: the number of additional shares issued will be rounded down to the unit, the decimal part will be discarded.

8. Record date: **June 22nd, 2022.**

9. Expected date for shares transfer: July, 2022

III. Stock issuance results

1. Total number of shares distributed: 191,893,592 shares, of which:

- Number of shares distributed to shareholders according to the ratio: 191,893,592 shares to 28,051 shareholders;
- Number of odd shares handling: 9,117.3 shares.

2. Total number of shares after the issuance (June 22th, 2022): 767,604,759 shares, of which:

- Number of outstanding shares: 767,604,759 shares;
- Number of treasury shares: 0 shares.

IV. Attached Documents

None

**LEGAL REPRESENTATIVE
CHAIRMAN OF BOARD OF DIRECTORS**

(signed)

Dang Thanh Tam

No: 2806-1/2022/KBC-CK

Bac Ninh, June 28th, 2022

CHANGE IN NUMBER OF SHARES WITH VOTING RIGHTS

To:

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Hanoi Stock Exchange;
- Shareholders.

- Name of organization: Kinh Bac City Development Holding Corporation - JSC

- Stock code: KBC

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu commune, Que Vo district, Bac Ninh province, Viet Nam.

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

| No. | Contents | Before change | Change | After change | Reason for change |
|-----|-------------------------------------|-------------------|-------------------|-------------------|--|
| 1 | Charter capital (VND) | 5,757,111,670,000 | 1,918,935,920,000 | 7,676,047,590,000 | Issuance of shares to increase share capital from owners' equity |
| 2 | Total number of shares | 575,711,167 | 191,893,592 | 767,604,759 | |
| 3 | Number of treasury shares | 0 | 0 | 0 | |
| 4 | Number of shares with voting rights | 575,711,167 | 191,893,592 | 767,604,759 | |
| 5 | Others (if any) | 0 | 0 | 0 | |

This data is based on the Announcement on the results of shares issuance to increase share capital from owners' equity No: 2806/2022/KBC-CK dated June 28th which was published on the same day as This Announcement.

**ON BEHALF OF KINH BAC CITY
DEVELOPMENT HOLDING CORPORATION - JSC**
Authorized person to disclose information
Deputy General Director

(signed)

Pham Phuc Hieu